





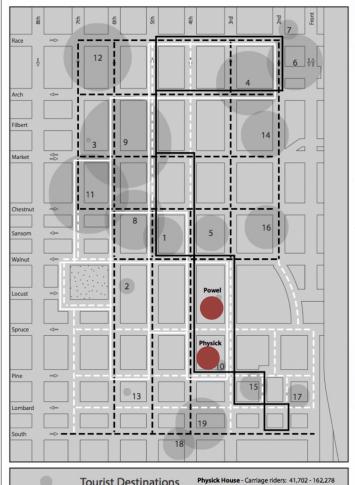


Historic Waynesborough

Philadelphia Society for the Preservation of Landmarks

A Market Analysis of The Historic District of Philadelphia to be used in descision making relative to Physick & Powel Houses

Executive Summary



Pedestrian Low Traffic Routes Carriage Route 1 from 6th street

Tourist Destinations Pedestrian High Traffic Routes Total in-house visitors in 2005: 1199

Powel House - Carriage riders: 31,277 - 121,709 Pedestrians walking past powel: 106,176 Carriage Route 2 from 5th street Total in-house visitors in 2005: 2626

Horse Drawn Carriage Ride statistics broken down by day and season Busy Season (9 Months Spring, Summer, Fall)

Weekday Numbers					
Carriage Company	Carriages in Rotation Per Day	Average # of Rides Given Per Carriage Per Day	Total Rides Per Day	Riders Per Day (2 - 4 in a carriage)	Riders Per Month (22 days, 2 - 4 in a carriage)
Philadelphia Carriage Co.	8 to 10	3 to 5	24 to 50	48 to 200	1,056 to 4,400
	2 to 3	0 to 2	0 to 6	0 to 24	0 to 528
76 Carriage Co.	8 to 10	3 to 5	24 to 50	48 to 200	1,056 to 4,400
Weekend Numbers					
Carriage Company	Carriages in Rotation Per Day	Average # of Rides Given Per Carriage Per Day	Total Rides Per Day	Riders Per Day (2 - 4 in a carriage)	Riders Per Month (8 days, 2 - 4 in a carriage)
Philadelphia Carriage Co.	12 to 14	8 to 10	96 to 140	192 to 560	1,536 to 4,480
Olde City Carriage Co.	4	1 to 3	4 to 12	8 to 48	64 to 384
76 Carriage Co.	14 to 16	8 to 12	112 to 192	224 to 768	1,792 to 6,144
					Total Riders Per Month (During Busy Season)

Slow Season (3 Months Winter)

	Weekday Numbers					
			Average # of Rides Given Per Carriage Per Day	Total Rides Per Day	Riders Per Day (2 - 4 in a carriage)	Riders Per Month (22 days, 2 - 4 in a carriage)
- [Philadelphia Carriage Co.	6 to 7	0 to 2	0 to 14	0 to 56	0 to 1,232
	Olde City Carriage Co.	2	0 to 1	0 to 2	0 to 8	0 to 176
	76 Carriage Co.	6 to 7	0 to 2	0 to 14	0 to 56	0 to 1,232
	Weekend Numbers					,
	Carriage Company	Carriages in Rotation Per Day	Average # of Rides Given Per Carriage Per Day	Total Rides Per Day	Riders Per Day (2 - 4 in a carriage)	Riders Per Month (8 days, 2 - 4 in a carriage)
	Philadelphia Carriage Co.	9 to 10	3 to 6	27 to 60	54 to 240	432 to 1,920
	Olde City Carriage Co.	2	0 to 2	0 to 4	0 to 16	0 to 128
	76 Carriage Co.	9 to 10	3 to 6	27 to 60	54 to 240	432 to 1,920

Physick House

Total number of carriage riders who pass or view Physick per year Total number of pedestrians who pass Physick per year 52,128 to 202,848 260,640 Total people per year for Physick 312,768 to 463,488

Total people per year for Powel 137,453 to 227,885

864 to 6,608

Total Riders Per Month (During Slow Season)

Total Riders Per Year 52,128 to 202,848

5,504 to 20,336

80% Of All Rides Pass Physick 41,702 to 162,278

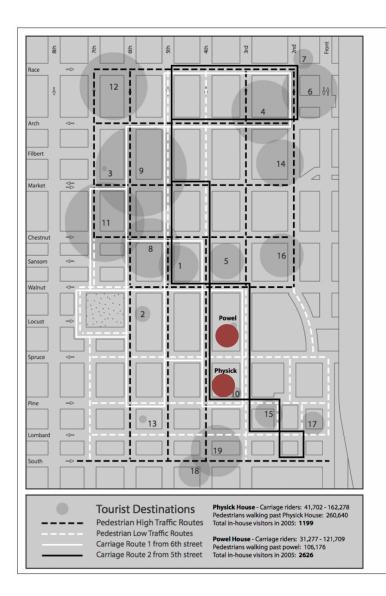
Tourist Pedestrian Traffic Numbers For South 4th Street (Physick House)

Busy Season (9 Months S	pring, Summer, Fall)				
# Of Pedestrains Every 30 Min	# Of Pedestrians Every Hour	# Of Pedestrians During Business Hours (9 to 5)	# Of Pedestrians Per Week (56 Hours)	# Of Pedestrians Per Month (30 Days)	# Of Pedestrians 9 months
56	112	896	6.272	26,880	241920
Slow Season (3 Months V	/inter)	(*Based on the carriage data which shows the slow season providing roughly 24% as much business as the busy season)			
# Of Pedestrains Every 30 Min	# Of Pedestrians Every Hour	# Of Pedestrians During Business Hours (9 to 5)	# Of Pedestrians Per Week (56 Hours)	# Of Pedestrians Per Month (30 Days)	# Of Pedestrians 3 months
*13	*26	*208	*1,456	6.240	18720
					Total Pedestrians Passing Physick Per Year
					260,640

31,277 to 121,709 106,176

Tourist Pedestrian Traffic Numbers For South 3rd Street (Powel House)

Busy Season (9 Months S	pring, Summer, Fall)				
	# Of Pedestrians Every Hour	# Of Pedestrians During Business Hours (9 to 5)	# Of Pedestrians Per Week (56 Hours)		# Of Pedestrians 9 months
24	48	384	2.688	10,752	96768
Slow Season (3 Months Winter)		(*Based on the carriage data which shows the slow season providing roughly 24% as much business as the busy season)			
# Of Pedestrains Every 30 Min	# Of Pedestrians Every Hour	# Of Pedestrians During Business Hours (9 to 5)	# Of Pedestrians Per Week (56 Hours)	# Of Pedestrians Per Month (30 Days)	# Of Pedestrians 3 months
7	14	112	784	3,136	9408
-					
					Total Pedestrians Passing Powel Per Year
					106,176





260,640 pedestrians 162,278 carriage riders 1,199 visitors

.28%

Enter the house



106,176 pedestrians121,709 carriage riders2,626 visitors

1.15%

Enter the house